



TUESDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35556.71	+20.92	+0.06
NIFTY	70.98	+0.02	+0.03

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	30.13	-1.08
HDFCBANK	99.95	+0.42
ICICIBK	9.17	+0.33
INFY	17.65	+0.51
TATA MOTOR	23.76	-2.22
WIPRO	4.68	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	+717.99
DII's Eq (Provisional)	+687.23
FIIs Index Future	+200.85
FIIs Index Options	-1358.54
FIIs Stock Future	+117.92
FIIs Stock Options	+5.87

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	67.3153
EURO	80.5091
YEN 100	61.5400
GBP	91.2459

TOP STORY

- Manipal-TPG revises offer for Fortis Healthcare to Rs 180 per share
- RBI imposes further restrictions under PCA on Allahabad Bank.
- JK Paper approves setting up additional capacity upto 2 lakh tonnes per annum of packaging board, pulping facilities up to 1.6 lakh tonnes per annum, and utilities in Gujarat for Rs 1,450 crore.
- Kaveri Seeds to consider share buyback on May 24.
- Adlabs Entertainment to consider issue of securities to QIB on May 17.
- Shalimar paints to consider rights issue on May 23.
- Delhi High Court agrees to hear plea filed by Daichi and a strategic investor to stop Fortis sale.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24899.41	+68.24	+0.27
NASDAQ	7411.32	+8.43	+0.11
NIKKEI	22853.50	-12.36	-0.05
HANG SENG	31249.00	-320.00	-0.75
SGX NIFTY	10795.00	-14.00	-0.13

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	71.00	+0.06
NATURAL GAS	2.835	+0.07
GOLD	1313.70	-0.34
SILVER	16.550	-0.57
COPPER	3.089	+0.03

WORLD EVENTS

USD : Core Retail Sales m/m
: Retail Sales m/m
: FOMC Member Williams Speaks
GBP : Average Earnings Index 3m/y
: Unemployment Rate

RESULT TODAY

CROMPTON, DHANBANK, ELECTCAST, ENDURANCE, FLORANCE, INDIAHOME, JBMA, KTKBANK, LUPIN, MRPL, PADMAIND, PIIND, PNB RCOM, SELAN, SHAKTIPUMP, SNOWMAN, SUVE



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 20.92 points or 0.06% to settle at 35,556.71. The index rose 106.93 points, or 0.30% at the day's high of 35,642.72. The index fell 79.23 points, or 0.22% at the day's low of 35,456.56.

The Nifty 50 index rose 0.10 points to settle at 10,806.60. The index rose 28.35 points, or 0.26% at the day's high of 10,834.85. The index fell 31.75 points, or 0.29% at the day's low of 10,774.75.

The S&P BSE Mid-Cap index was off 0.88%. The S&P BSE Small-Cap index was off 1%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 845 shares rose and 1827 shares fell. A total of 160 shares were unchanged.

Nifty likely to trade in the range of 10630-10950.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10781	10749	10693	10662	10630	10837	10868	10925	10950
USDINR	67.623	67.261	66.833	66.471	66.430	68.051	68.413	68.841	69.120



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DLCL	MARIAM RIAZ KHATRI	S	24,000	24.5
EML	SHREE SECURITIES LTD	S	100,000	22.03
INDOUS	SHREYANS PRIYAVADAN SHAH	B	28,000	60.29
INDRENEW	VASHDEV HUKUMAL LILARAMANI	B	20,000	23.03
VBIND	GOLDENSIGHT VINIMAY PVT LTD	S	66,000	73.62

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GAL	TRILOCHAN CORPORATE SERVICES PRIVATE LIMITED	SELL	1001005	7.45
INDLMETER	CHANDRA MOULI SARMA MAGANTI	SELL	55000	94.2
VIJSHAN	SURESH KUMAR	SELL	140252	16.46
WIPL	MOHAMED NIZAR P M	SELL	55000	64.63

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, IRB Infrastructure, Jet Airways, Justdial, Wockhardt, JP Associates
- New in ban: JP Associates, Just Dial
- Out of ban: Balrampur Chini

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1451	1434	1417	1456	1473	1496
ADANI PORTS	410	407	404	410	414	417
AMBUJACEM	217	215	213	218	220	222
ASIANPAINT	1297	1276	1254	1290	1312	1327
AUROPHARMA	613	604	594	612	622	630
AXISBANK	552	547	541	553	558	564
BAJAJ-AUTO	2832	2800	2767	2825	2857	2882
BANKBARODA	143	141	139	143	145	146
BHARTIARTL	383	376	369	385	392	401
BHEL	78	76	75	79	80	83
BOSCH LTD	18213	17965	17716	18382	18631	19048
BPCL	404	399	394	405	410	416
CIPLA	579	573	567	577	582	586
COALINDIA	270	267	264	270	273	276
DRREDDY	2018	2006	1993	2024	2037	2055
EICHERMOT	30495	30265	30034	30607	30838	31181
GAIL	344	342	339	344	346	348
HCLTECH	925	918	911	928	935	945
HDFC	1931	1921	1912	1929	1938	1946
HDFCBANK	2022	2014	2006	2021	2029	2036
HEROMOTOCO	3648	3630	3612	3643	3661	3673
HINDALCO	242	240	237	242	245	247
HINDUNILVR	1504	1491	1479	1506	1518	1533
ICICIBANK	310	307	303	309	312	315
IDEA	52	50	49	52	53	55
INDUSINDBK	1915	1895	1874	1906	1927	1939
INFRA TEL	316	312	307	317	322	328
INFY	1189	1176	1162	1184	1197	1205
ITC	285	282	279	285	287	290
KOTAKBANK	1272	1256	1240	1272	1288	1304
LT	1382	1373	1364	1386	1395	1408
LUPIN	754	744	733	760	771	787
M&M	853	844	835	859	868	883
MARUTI	8707	8677	8646	8718	8749	8790
NTPC	172	167	163	170	174	177
ONGC	187	185	183	187	189	191
POWERGRID	209	207	204	208	211	212
RELIANCE	987	978	970	985	993	1000
SBIN	254	249	245	253	257	260
SUNPHARMA	474	468	462	478	484	494
TATAMOTORS	324	320	317	327	330	337
TATAMTRDVR	191	189	187	192	194	197
TATAPOWER	82	81	80	81	82	83
TATASTEEL	610	603	597	609	616	622
TCS	3434	3406	3378	3438	3466	3499
TECHM	667	660	653	665	672	677
ULTRACEMCO	4107	4057	4007	4106	4156	4205
VEDL	282	279	276	284	287	291
WIPRO	272	270	268	272	274	276
YESBANK	345	341	337	347	351	358
ZEEL	578	567	557	582	592	607



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37749: Listing of Equity Shares of E2E Networks Limited (SME IPO) (zip)W.e.f. May 15, 2018

NSE Download Ref No. : NSE/INVG/37755: Addendum to SEBI Order in the matter of Greater Kolkata Infracon Limited (zip) with immediate effect.

NSE Download Ref No. : : NSCCL/CMPT/37753: Collateral Limit for Trading Members (zip)W.e.f. June 01, 2018

NSE Download Ref No. : NSE/MFSS/37747: Merger of scheme of IDFC Asset Management Company Limited (zip)W.e.f. May 15, 2018

NSE Download Ref No. : : NSE/SURV/37746: Trade for Trade - Orient Electric Limited (ORIENTELEC) (pdf) W.e.f. May 28, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1292/\$1260 & Resistance = \$1357/\$1391.**
- **Crude oil range (WTI)->\$65 to \$75.**
- **U.S. Stocks Rise, Treasuries Decline with Dollar: Markets Wrap:** - U.S. stocks edged higher as trade tensions between the world's two biggest economies showed signs of abating. The dollar slipped and the 10-year Treasury yield pushed toward 3 percent.
- **Forex - Dollar Slides Lower, Euro Regains Ground:** - The dollar edged lower against a basket of the other major currencies on Monday after its recent rally to multi-month highs stalled amid diminished expectations for an aggressive pace of monetary tightening by the Federal Reserve this year. The index hit four-and-a-half month highs of 93.26 on Wednesday before retreating, to end the week almost unchanged, snapping three straight weeks of gains. The rally in the dollar lost momentum after tame U.S. inflation data tempered expectations for a faster pace of rate hikes by the Fed. The Fed raised rates in March and projected two more rate hikes this year, although many investors had seen three hikes as possible.
- **UPDATE 5-Oil slips from multi-year highs as U.S. rig count rises:** - LONDON, May 14 (Reuters) - Oil prices eased from 3-1/2-year highs on Monday as resistance emerged in Europe and Asia to U.S. sanctions against major crude exporter Iran, while rising U.S. drilling pointed to higher North American production.
- **Gold trades above \$1,320 ahead of US-China trade talks on Tuesday:** - In Asia, the yellow metal moved higher from 1,317 to 1,322 then pulled back in most of the first part of the European session. At the start of the American session, traders found an intraday floor at the 1,317 level.

TRENDS & OUTLOOK – DATE: 15-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	31030	31260	31475	31790	32070
SILVER (JULY)	38500	39300	40430	41766	42855

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	452	457	464	470	475
ZINC (MAY)	199.60	202.75	206.55	110.50	114.75
LEAD (MAY)	154.60	157.65	160.75	164.65	168.45
NICKEL (MAY)	930	948	970	999	1015

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4550	4660	4775	4890	5020
NATURAL GAS (May)	180	186	191	196	203

DATA TALKS : TODAY'S ECONOMIC DATA :

Fixed Asset Investment ytd/y and Industrial Production y/y and Retail Sales y/y of China, German Prelim GDP q/q, Core Retail Sales m/m, Retail Sales m/m, Empire State Manufacturing Index, Mortgage Delinquencies, Business Inventories m/m, NAHB Housing Market Index, FOMC Member Williams Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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